

Demographic characteristics

This section presents demographic trends and analysis based on the data available. All household data is HISTA Data from Ribbon Demographics, LLC (produced by Nielsen, Inc. based on a Custom Tabulation of 2011-2015 American Community Survey Data by the U.S. Bureau of the Census; estimates for 2018 and projections for 2024 by Nielsen, Inc.).

There is no income data for 2011 for areas with fewer than 65,000 populations available from the Census Bureau. The U.S. Census Bureau prepared a custom cross tabulation for Ribbon Demographics using the 2011-2015 American Community Survey (ACS) data. Due to the complexities of the sample data from the ACS and the 100% count of the decennial Census, it is necessary to use this five-year period to determine an estimate for income data for census tracts for 2011. In the cases where HISTA Data was unavailable, the analysts used ESRI Demographic Data forecasts for 2018 and 2023 based on ACS 2010 data.

Using the guidance from our data provider, data for 2011-2015 and 2019 are referred to as estimates; data for 2024 are referred to as projections.

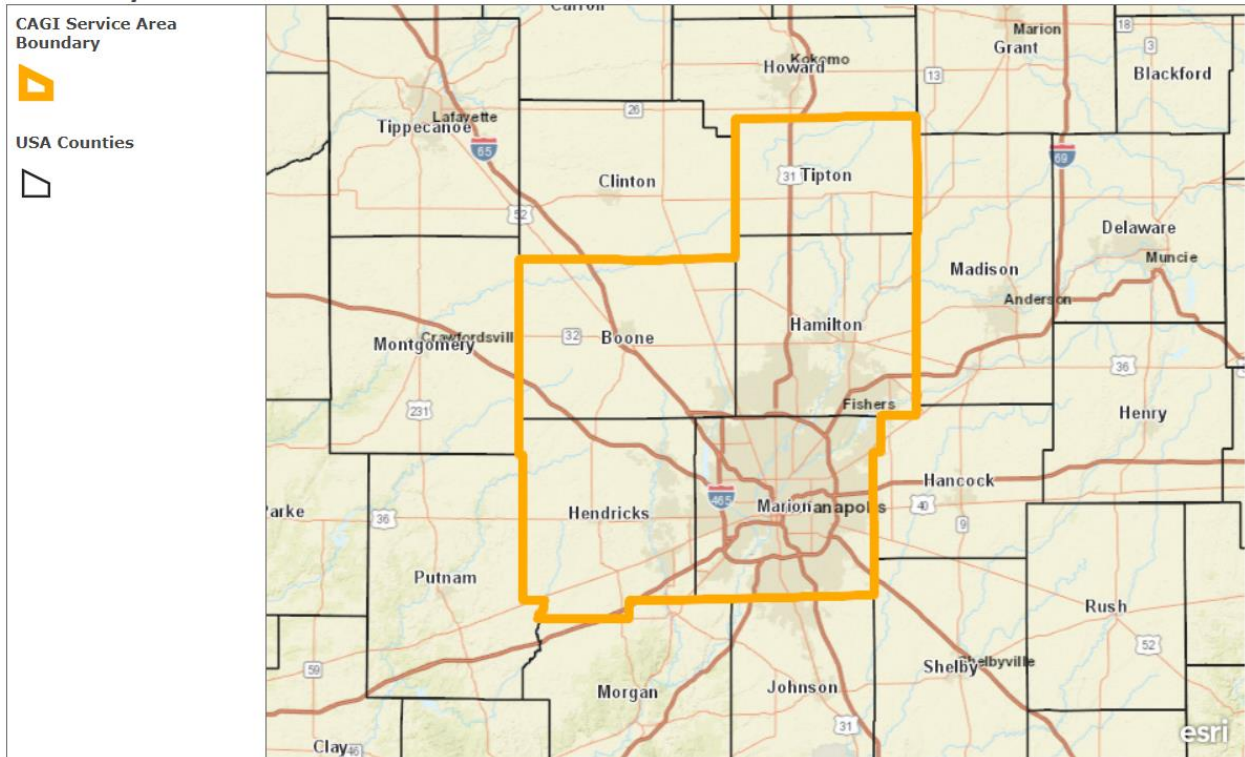
Each chart with household data is indicated with a data source of *HISTA Data 2.2 from Ribbon Demographics, LLC (produced by Nielsen Claritas)*.

Where population, employment, and average household size are provided by Nielsen Claritas © All rights reserved.

Community Action of Greater Indianapolis Service Area

The Community Action of Greater Indianapolis (CAGI) Service Area is comprised of 5 counties: Boone, Hamilton, Hendricks, Marion, and Tipton counties.¹ The service area makes up approximately 1.83 square miles.

Map 1



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

¹ Note: CAGI only offers Section 8 services on a limited basis in Tipton County.

Total population and households

The following charts show the total population and households.

Population

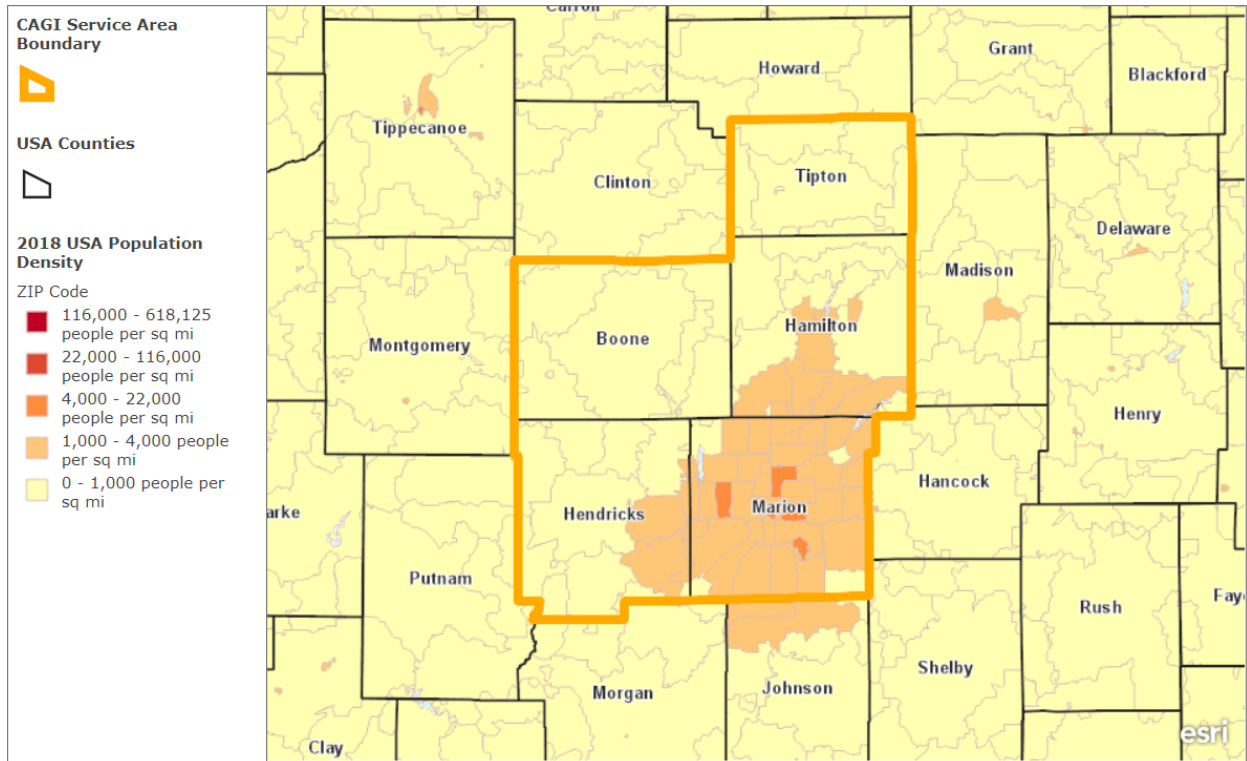
Current population estimates show the CAGI service area has a population of over 1.5 million people. Of the population 51.4% are female and 48.6% are male. The highest population density is in Marion, Hamilton, and Hendricks counties.

Table 1

CAGI Service Area		
Total Population		
Census 2000	1,209,968	
Census 2010	1,395,986	
Current Year Estimates 2019	1,543,662	
Five-Year Projections 2024	1,610,408	
<i>Change 2000 - 2010</i>	<i>186,018</i>	<i>15.4%</i>
<i>Estimated Change 2010 - 2019</i>	<i>147,676</i>	<i>10.6%</i>
<i>Projected Change 2019 - 2024</i>	<i>66,746</i>	<i>4.3%</i>
Population by Sex		
2019 Males	750,660	48.6%
2019 Females	793,002	51.4%

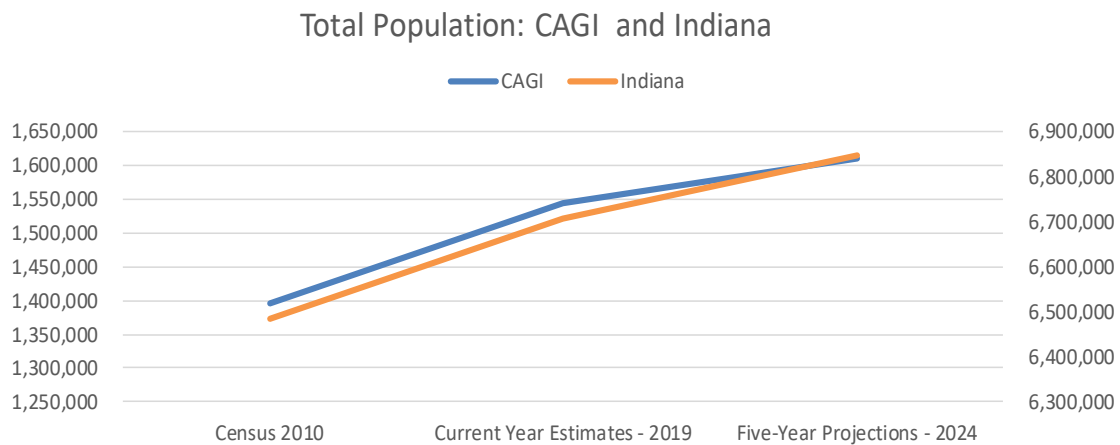
Source: Claritas; Ribbon Demographics

Map 2



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

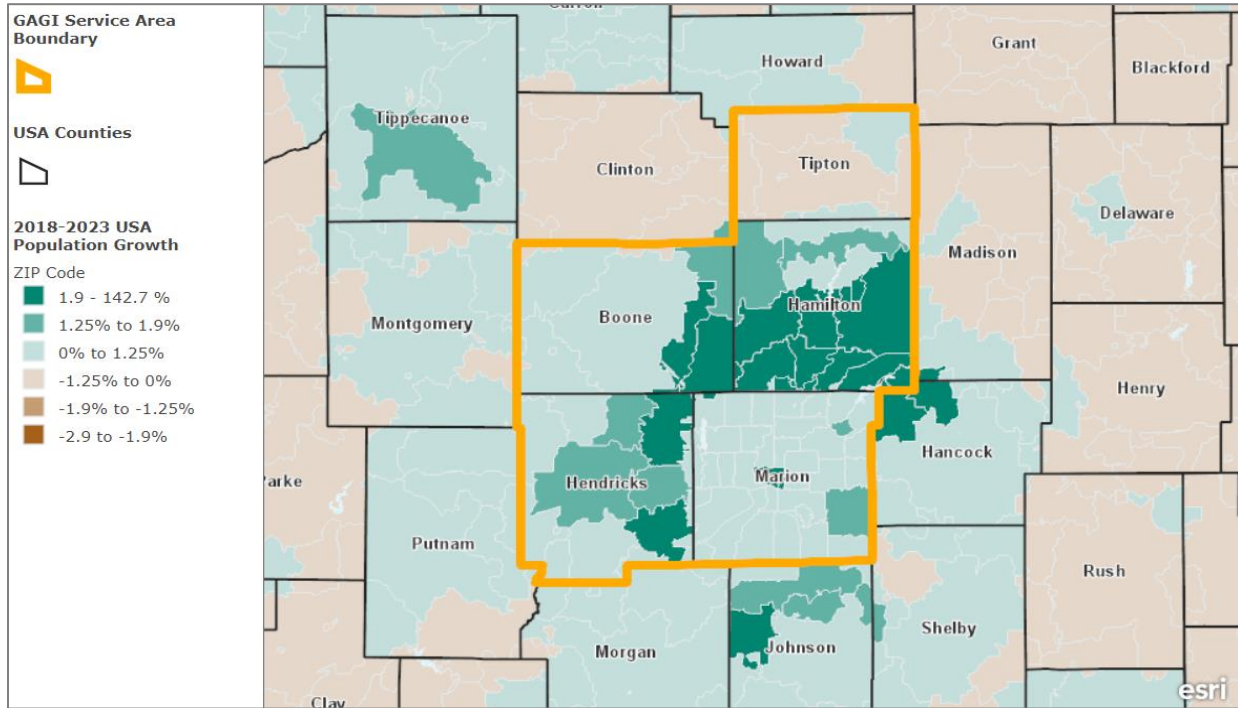
Projections show the population in the CAGI Service Area will increase. For example, estimates and projections indicate the CAGI Service Area experienced an increase in total population from 2011-2015 to 2024 of 15.36%. Over the same time period, estimates and projections for the state show an increase of 5.61%.



Source: Claritas; Ribbon Demographics

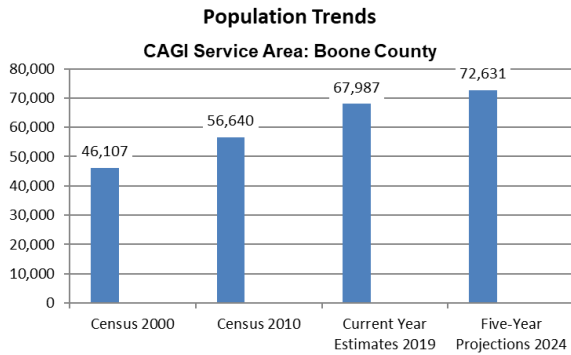
The most recent population estimates show growth of 4.3% from 2019 to 2024 for the CAGI Service area. Based on the most recent county-level trend data provided for 2018 to 2023, the counties expected to experience the highest percent of growth are Hamilton (12.5%) and Boone (12.0%). However, Tipton County is anticipated have a decline in this age cohort of -2.0%.

Map 3

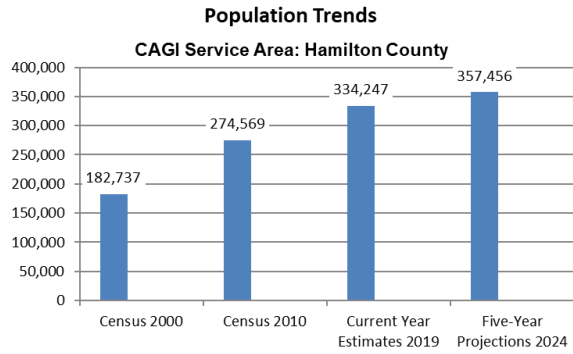


Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

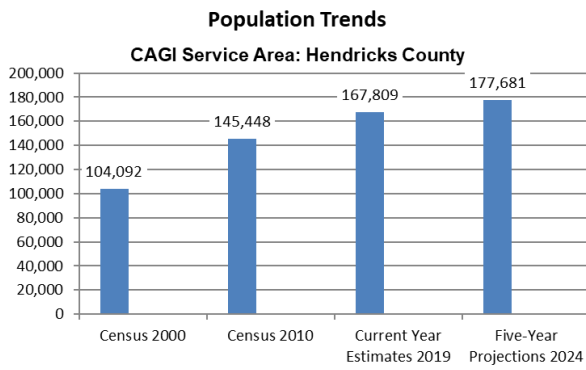
Figure 1



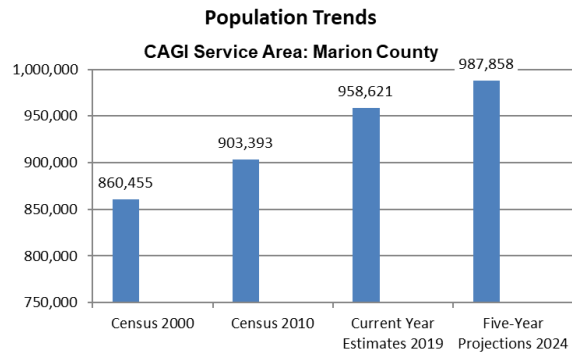
Source: Ribbon Demographics; Claritas



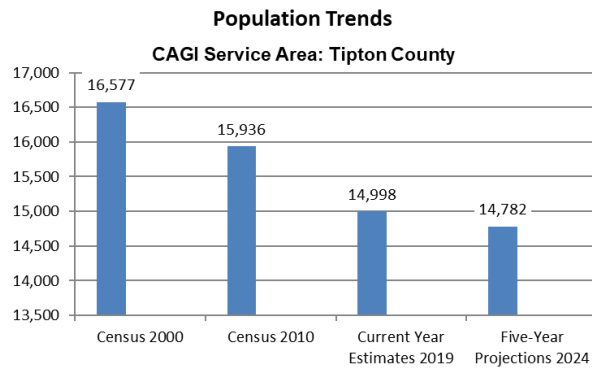
Source: Ribbon Demographics; Claritas



Source: Ribbon Demographics; Claritas



Source: Ribbon Demographics; Claritas

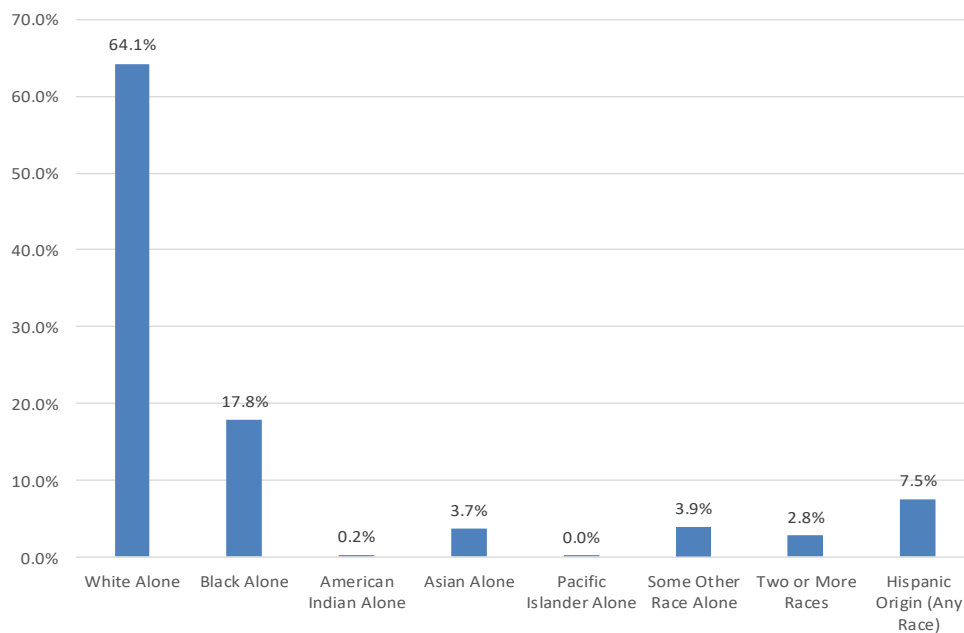


Source: Ribbon Demographics; Claritas

Racial Composition

The most recent population on race estimates show the majority (64.1%) of the population in the CAGI service area is white. In comparison, in the CAGI service area 17.8% of the population identified as Black or African American. The remaining percent of the population comprises 18.0% or less of the population. These include American Indian and Alaska Native, Asian, Native Hawaiian and Other Pacific Islander, or Some other race. Individuals of Hispanic origin represent 7.5% of the service area population.

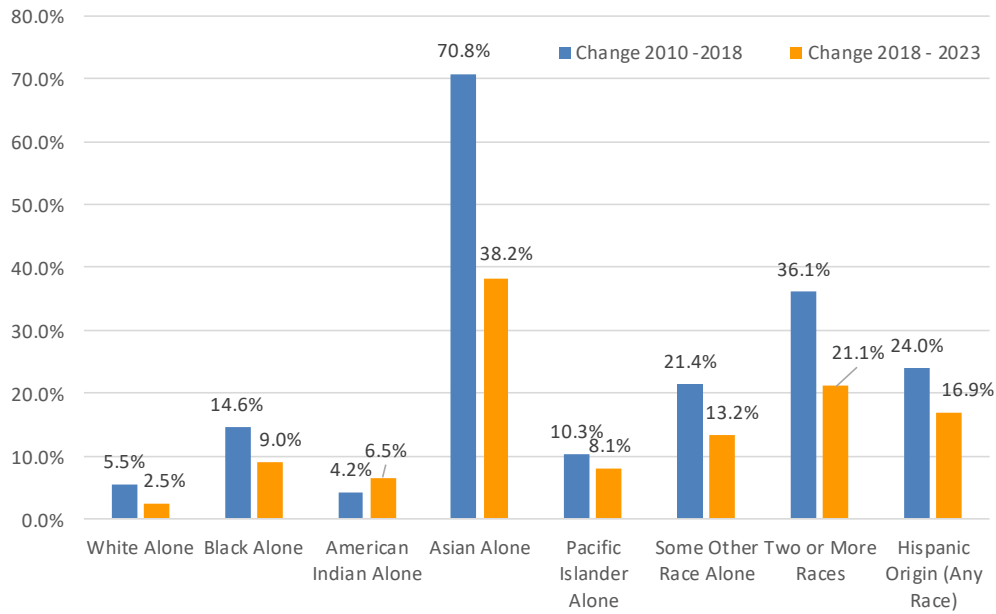
Figure 2



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

All race and ethnicities are projected to grow in population within CAGI service area by 2023. The races/ethnicities with the highest percent of estimated growth are Asian Alone (38.2%) and Two or More Races (21.1%).

Figure 3

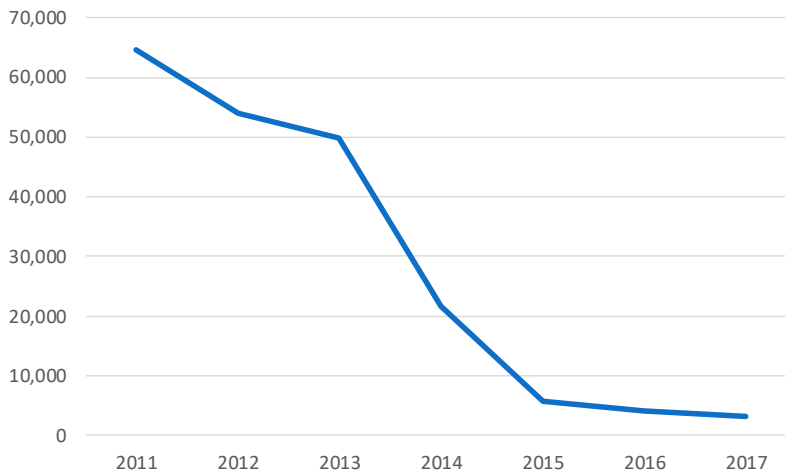


Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

Community Services Block Grant (CSBG) Populations

The most recent (FY 2017) CSBG data shows the total Community Services Block Grant (CSBG) population served is 3,138. Population estimates show a decline in CSBG Populations served between FY 2015 and FY 2017 for the CAGI Service area of an estimated -44%.

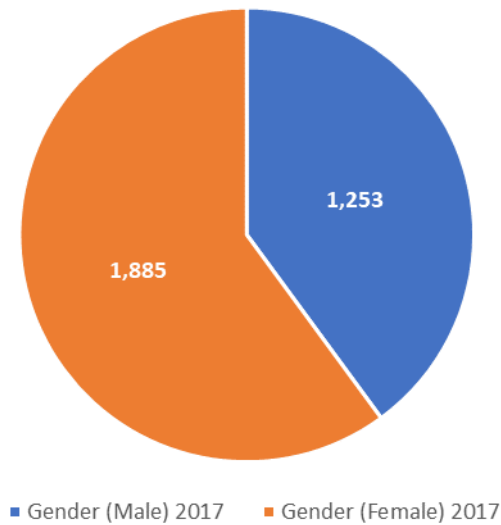
Figure 4



Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

Sixty percent (or 1,885) of the CSBG population served is female. In comparison, the remaining 40% (or 1,253) are male.

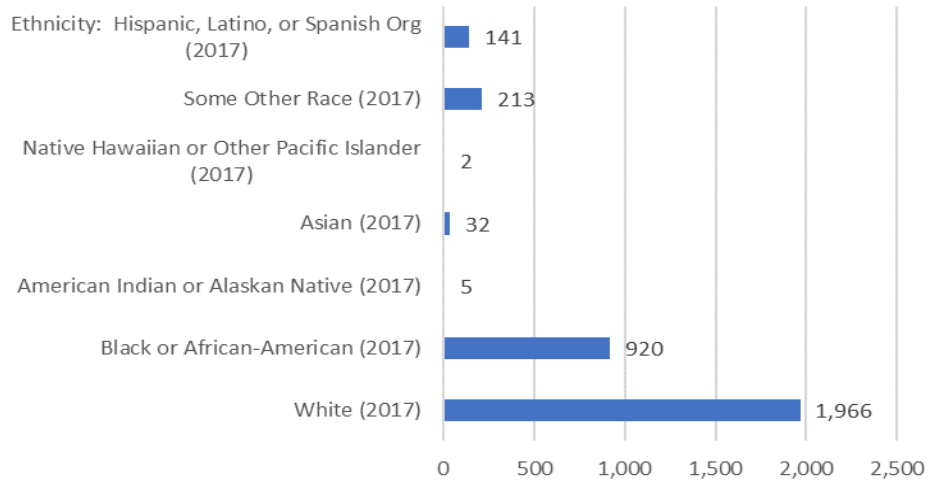
Figure 5



Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

2017 CSBG estimates show that the most of the CAGI service area population identify as White (1,966), while 920 individuals identify as Black or African-American. The remaining population identified as Some Other Race, Native Hawaiian or Other Pacific Islander, American Indian or Alaskan Native, or Asian.

Figure 6

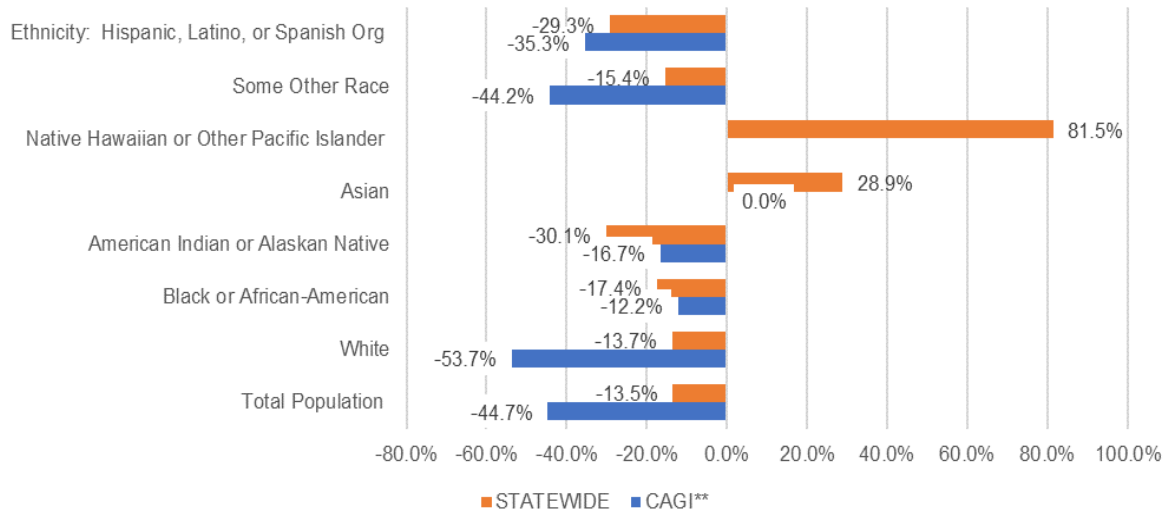


Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

There is a decline in CSBG populations served across all races and ethnicities within the CAGI service area. The greatest percentages of decline are in the population that identified as White (-53.7%) and Some Other Race (-44.2%).

Figure 7

Total Summary by CAA Service Area by Race/Ethnicity 2015 - 2017

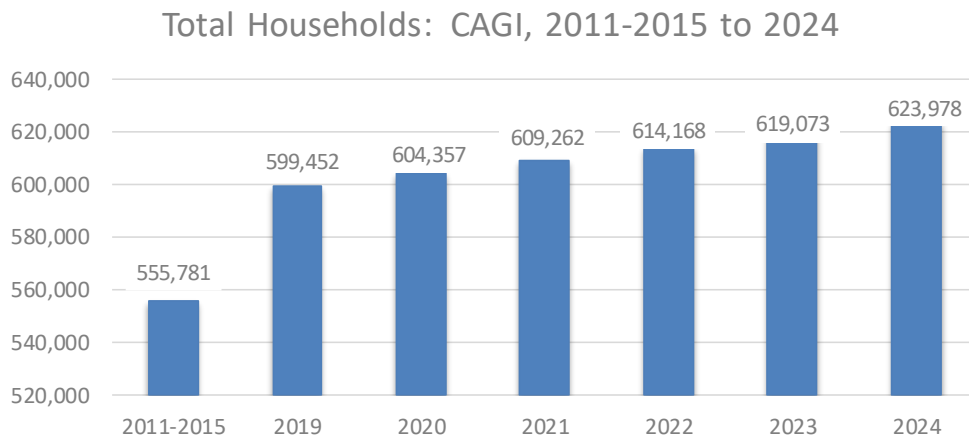


Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

Households

Current household estimates show a total of 599,452 households in the CAGI service area. Estimates show that the households in the CAGI Service Area increased by 7.86% from 2011-2015 to 2019, with an annual rate change of 0.98%. Estimates and projections show an increase of 4.09% from 2019 to 2024, with an annual rate of change of 0.82%.

Figure 8

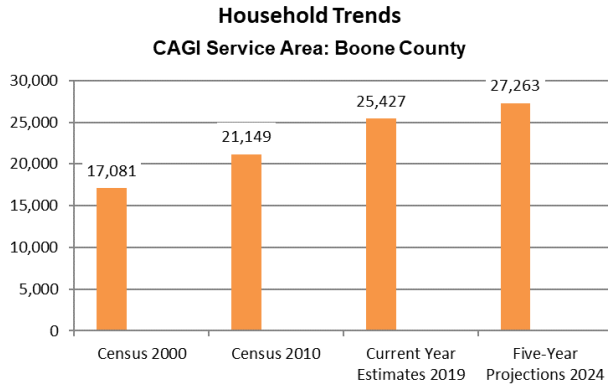


Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas. Other years are a straightline projection by the analyst.

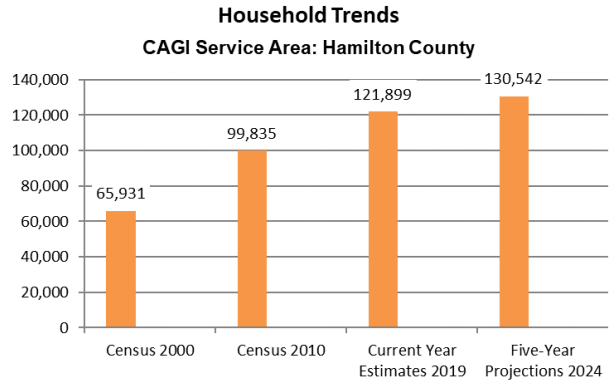
Projected estimates indicate this trend will continue with an increase in total households in the CAGI Service Area from 2019 to 2024 of 4.09%.

Four of the counties are projected to have an increase in total household population. The counties expected to experience the highest percent of growth are Hamilton (12.6%) and Boone (11.9%). However, Tipton County is anticipated have a decline in this age cohort of -2.1%.

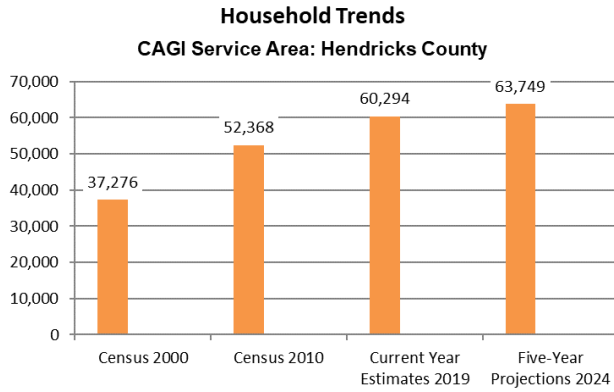
Figure 9



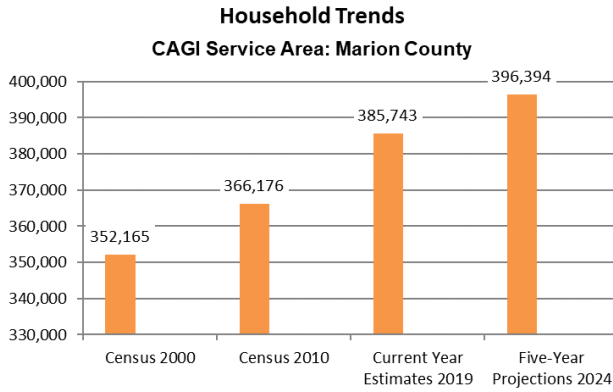
Source: Ribbon Demographics; Claritas



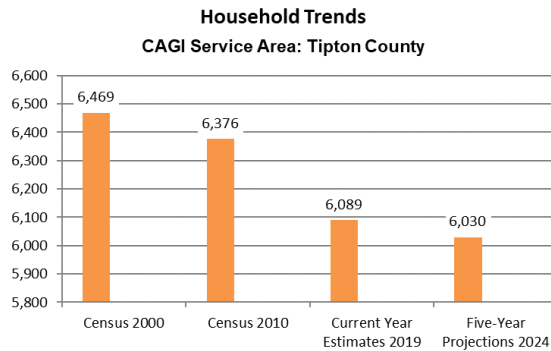
Source: Ribbon Demographics; Claritas



Source: Ribbon Demographics; Claritas

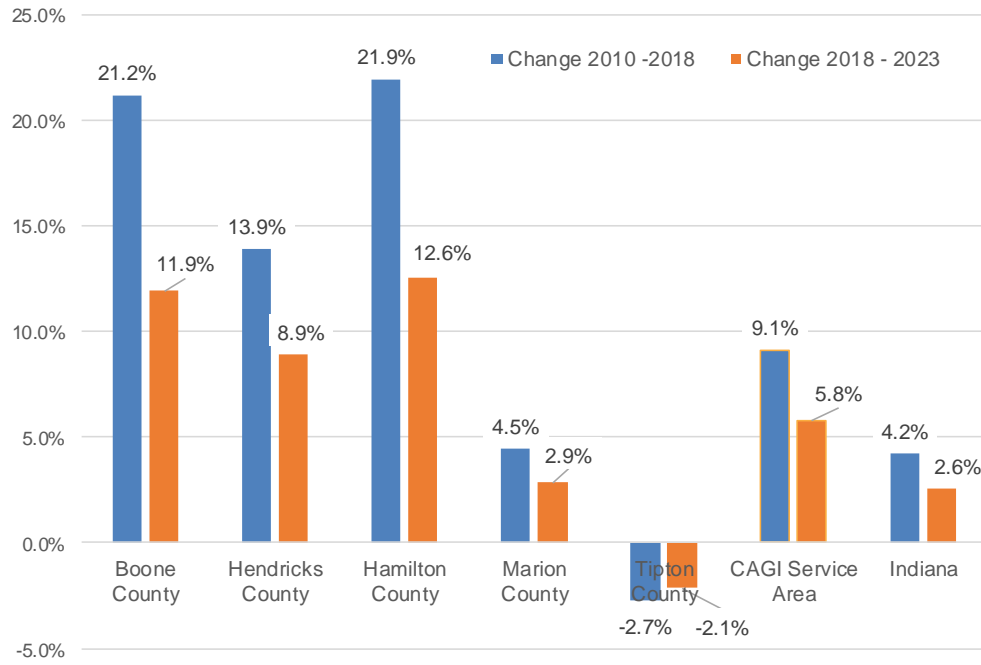


Source: Ribbon Demographics; Claritas



Source: Ribbon Demographics; Claritas

Figure 10



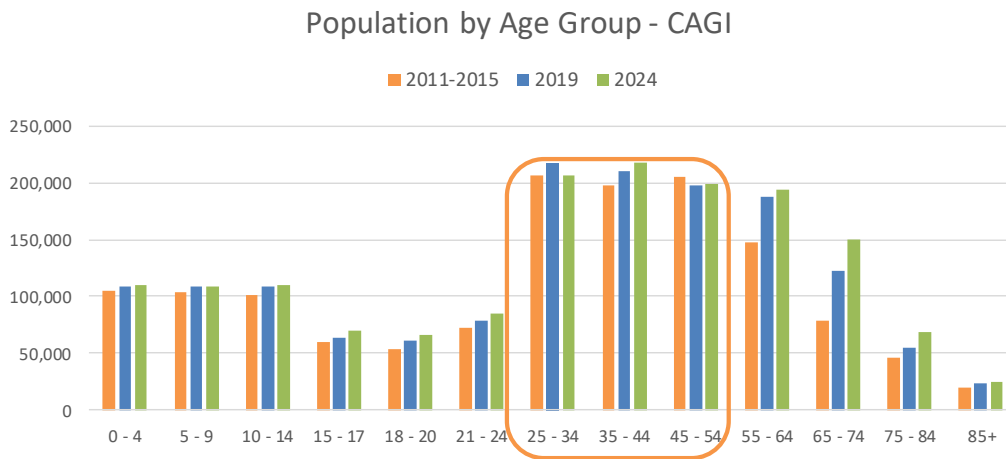
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

Population and households by age group

Population by Age Group

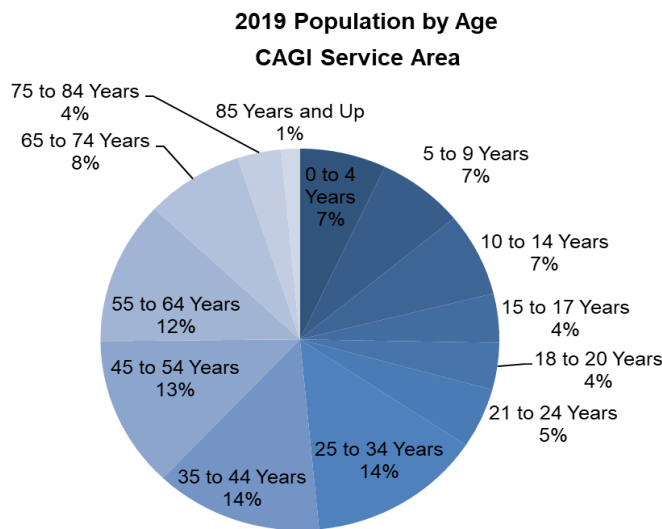
The CAGI Service Area is a young population. In 2011-2015, the largest cohort was the 25 - 34 age group with 14.8% of the population, followed by the 45 - 54 cohort with 14.7%. In 2019, estimates indicate the largest cohort will remain 25 - 34 with 14.1%, followed by the 35 - 44 cohort with 13.6%. In 2024, projections indicate that 35 - 44 remains the largest cohort with 13.5%, followed by 25 - 34 with 12.8%.

Figure 11



Source: Claritas; Ribbon Demographics

Figure 12

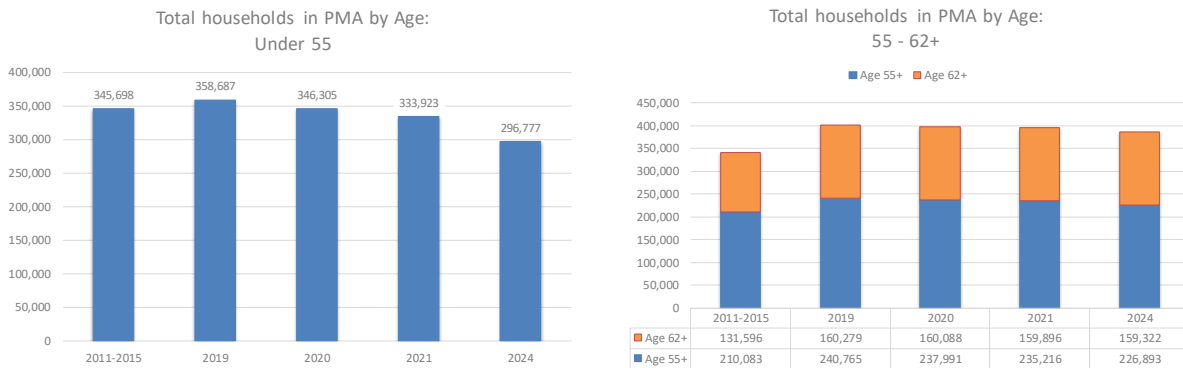


Source: Claritas; Ribbon Demographics

Households by Age

The total number of senior households is increasing faster than households 55 and younger. From 2011-2015 to projections for 2024, households headed by persons 55 and younger will increase annually by 0.2%. Households headed by persons 55 to 62 years of age will increase annually by 2.1%, and households headed by persons 62 and older will increase annually by 3.2%.

Figure 13



Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

CSBG: Households by Age

Based on reported CSBG estimates, the CAGI service area experienced a decrease in all age cohorts. Senior cohorts experienced the smallest decline, while Preschool and College age show the largest decline (of over 50% each) between 2015 and 2017.

Age cohort	2015	2017	Percent Change 2015 -2017
Pre-school (0-5)	535	234	-56.26%
School Age (6-17)	1,656	1,044	-36.96%
College Age (18-23)	267	109	-59.18%
Young Adults (22-44)	1,171	867	-25.96%
Older Adults (45-54)	634	547	-13.72%
Senior Adults (55+)	1,411	1,369	-2.98%

Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

Families

Current estimates indicate a total of 389,822 families in the CAGI Service Area. Population projections estimate that the number of families will increase by 10.5% over the next five years.

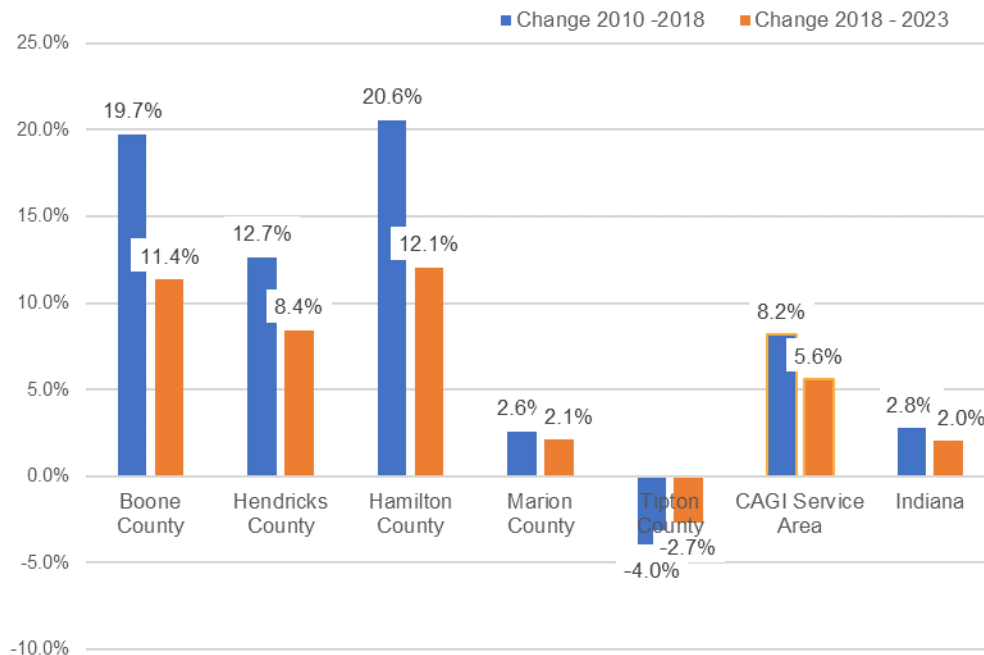
Table 2

CAGI Service Area		
Total Families		
Census 2000	310,947	
Census 2010	352,817	
Current Year Estimates 2019	389,822	
Five-Year Projections 2024	406,583	
Change 2000 - 2010	41,870	13.5%
Estimated Change 2010 - 2019	37,005	10.5%
Projected Change 2019 - 2024	16,761	4.3%

Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

The counties expected to experience the highest percentage of growth in families are Hamilton (12.1%) and Boone (11.4%). However, Tipton County is anticipated to have a decline in this age cohort of -2.7%.

Figure 14



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2018 and 2023.

Table 3

Households by Presence of People < 18 Years Old Current Year Estimates - 2019		
CAGI Service Area		
Household Type	Number	Percent
With People < 18 Years Old:	214,302	35.7%
Married Couple Family	134,815	22.5%
Other Family Household, Male Householder	18,007	3.0%
Other Family Household, Female Householder	59,225	9.9%
NonFamily Household, Male Householder	1,679	0.3%
NonFamily Household, Female Householder	576	0.1%
No People < 18 Years Old:	385,150	64.3%
Married Couple Family	141,841	23.7%
Other Family Household, Male Householder	10,990	1.8%
Other Family Household, Female Householder	24,962	4.2%
NonFamily Household, Male Householder	96,417	16.1%
NonFamily Household, Female Householder	<u>110,940</u>	<u>18.5%</u>
Total:	599,452	100.0%

Source: Ribbon Demographics; Claritas

Table 4

Households by Presence of People < 18 Years Old Current Year Estimates - 2019		
CAGI Service Area: Boone County		
Household Type	Number	Percent
With People < 18 Years Old:	10,266	40.4%
Married Couple Family	8,109	31.9%
Other Family Household, Male Householder	631	2.5%
Other Family Household, Female Householder	1,459	5.7%
NonFamily Household, Male Householder	56	0.2%
NonFamily Household, Female Householder	11	0.0%
No People < 18 Years Old:	15,161	59.6%
Married Couple Family	7,663	30.1%
Other Family Household, Male Householder	316	1.2%
Other Family Household, Female Householder	679	2.7%
NonFamily Household, Male Householder	2,926	11.5%
NonFamily Household, Female Householder	<u>3,577</u>	<u>14.1%</u>
Total:	25,427	100.0%

Source: Ribbon Demographics; Claritas

Table 5

Households by Presence of People < 18 Years Old		
Current Year Estimates - 2019		
CAGI Service Area: Hamilton County		
Household Type	Number	Percent
With People < 18 Years Old:	214,302	35.7%
Married Couple Family	134,815	22.5%
Other Family Household, Male Householder	18,007	3.0%
Other Family Household, Female Householder	59,225	9.9%
NonFamily Household, Male Householder	1,679	0.3%
NonFamily Household, Female Householder	576	0.1%
No People < 18 Years Old:	385,150	64.3%
Married Couple Family	141,841	23.7%
Other Family Household, Male Householder	10,990	1.8%
Other Family Household, Female Householder	24,962	4.2%
NonFamily Household, Male Householder	96,417	16.1%
NonFamily Household, Female Householder	<u>110,940</u>	<u>18.5%</u>
Total:	599,452	100.0%

Source: Ribbon Demographics; Claritas

Table 6

Households by Presence of People < 18 Years Old		
Current Year Estimates - 2019		
CAGI Service Area: Hendricks County		
Household Type	Number	Percent
With People < 18 Years Old:	24,481	40.6%
Married Couple Family	18,548	30.8%
Other Family Household, Male Householder	1,654	2.7%
Other Family Household, Female Householder	4,044	6.7%
NonFamily Household, Male Householder	194	0.3%
NonFamily Household, Female Householder	41	0.1%
No People < 18 Years Old:	35,813	59.4%
Married Couple Family	18,969	31.5%
Other Family Household, Male Householder	810	1.3%
Other Family Household, Female Householder	1,805	3.0%
NonFamily Household, Male Householder	6,529	10.8%
NonFamily Household, Female Householder	<u>7,700</u>	<u>12.8%</u>
Total:	60,294	100.0%

Source: Ribbon Demographics; Claritas

Table 7

Households by Presence of People < 18 Years Old		
Current Year Estimates - 2019		
CAGI Service Area: Marion County		
Household Type	Number	Percent
With People < 18 Years Old:	124,445	32.3%
Married Couple Family	63,879	16.6%
Other Family Household, Male Householder	12,789	3.3%
Other Family Household, Female Householder	46,173	12.0%
NonFamily Household, Male Householder	1,143	0.3%
NonFamily Household, Female Householder	461	0.1%
No People < 18 Years Old:	261,298	67.7%
Married Couple Family	78,649	20.4%
Other Family Household, Male Householder	8,473	2.2%
Other Family Household, Female Householder	19,419	5.0%
NonFamily Household, Male Householder	73,234	19.0%
NonFamily Household, Female Householder	<u>81,523</u>	<u>21.1%</u>
Total:	385,743	100.0%

Source: Ribbon Demographics; Claritas

Table 8

Households by Presence of People < 18 Years Old		
Current Year Estimates - 2019		
CAGI Service Area: Tipton County		
Household Type	Number	Percent
With People < 18 Years Old:	1,875	30.8%
Married Couple Family	1,300	21.3%
Other Family Household, Male Householder	159	2.6%
Other Family Household, Female Householder	386	6.3%
NonFamily Household, Male Householder	27	0.4%
NonFamily Household, Female Householder	3	0.0%
No People < 18 Years Old:	4,214	69.2%
Married Couple Family	2,174	35.7%
Other Family Household, Male Householder	98	1.6%
Other Family Household, Female Householder	199	3.3%
NonFamily Household, Male Householder	830	13.6%
NonFamily Household, Female Householder	<u>913</u>	<u>15.0%</u>
Total:	6,089	100.0%

Source: Ribbon Demographics; Claritas

Table 9

Family Households by Presence of Own Children		
Current Year Estimates - 2019		
CAGI Service Area		
Household Type	Number	Percent
With Own Children:	195,268	50.1%
Married Couple Family	128,122	32.9%
Other Family Household, Male Householder	15,571	4.0%
Other Family Household, Female Householder	51,575	13.2%
Without Own Children:	194,554	49.9%
Married Couple Family	148,539	38.1%
Other Family Household, Male Householder	13,426	3.4%
Other Family Household, Female Householder	<u>32,589</u>	<u>8.4%</u>
Total:	389,822	100.0%
Source: Ribbon Demographics; Claritas		

Table 10

Family Households by Presence of Own Children		
Current Year Estimates - 2019		
CAGI Service Area: Boone County		
Household Type	Number	Percent
With Own Children:	9,746	51.7%
Married Couple Family	7,867	41.7%
Other Family Household, Male Householder	575	3.1%
Other Family Household, Female Householder	1,304	6.9%
Without Own Children:	9,103	48.3%
Married Couple Family	7,903	41.9%
Other Family Household, Male Householder	373	2.0%
Other Family Household, Female Householder	<u>827</u>	<u>4.4%</u>
Total:	18,849	100.0%
Source: Ribbon Demographics; Claritas		

Table 11

Family Households by Presence of Own Children <i>Current Year Estimates - 2019</i>		
CAGI Service Area: Hamilton County		
Household Type	Number	Percent
<i>With Own Children:</i>	195,268	50.1%
Married Couple Family	128,122	32.9%
Other Family Household, Male Householder	15,571	4.0%
Other Family Household, Female Householder	51,575	13.2%
<i>Without Own Children:</i>	194,554	49.9%
Married Couple Family	148,539	38.1%
Other Family Household, Male Householder	13,426	3.4%
Other Family Household, Female Householder	<u>32,589</u>	<u>8.4%</u>
Total:	389,822	100.0%
Source: Ribbon Demographics; Claritas		

Table 12

Family Households by Presence of Own Children <i>Current Year Estimates - 2019</i>		
CAGI Service Area: Hendricks County		
Household Type	Number	Percent
<i>With Own Children:</i>	22,803	49.8%
Married Couple Family	17,719	38.7%
Other Family Household, Male Householder	1,487	3.2%
Other Family Household, Female Householder	3,597	7.8%
<i>Without Own Children:</i>	23,030	50.2%
Married Couple Family	19,802	43.2%
Other Family Household, Male Householder	983	2.1%
Other Family Household, Female Householder	<u>2,245</u>	<u>4.9%</u>
Total:	45,833	100.0%
Source: Ribbon Demographics; Claritas		

Table 13

Family Households by Presence of Own Children <i>Current Year Estimates - 2019</i>		
CAGI Service Area: Marion County		
Household Type	Number	Percent
<i>With Own Children:</i>	109,800	47.9%
Married Couple Family	59,285	25.8%
Other Family Household, Male Householder	10,804	4.7%
Other Family Household, Female Householder	39,711	17.3%
<i>Without Own Children:</i>	119,574	52.1%
Married Couple Family	83,254	36.3%
Other Family Household, Male Householder	10,458	4.6%
Other Family Household, Female Householder	<u>25,862</u>	<u>11.3%</u>
Total:	229,374	100.0%
Source: Ribbon Demographics; Claritas		

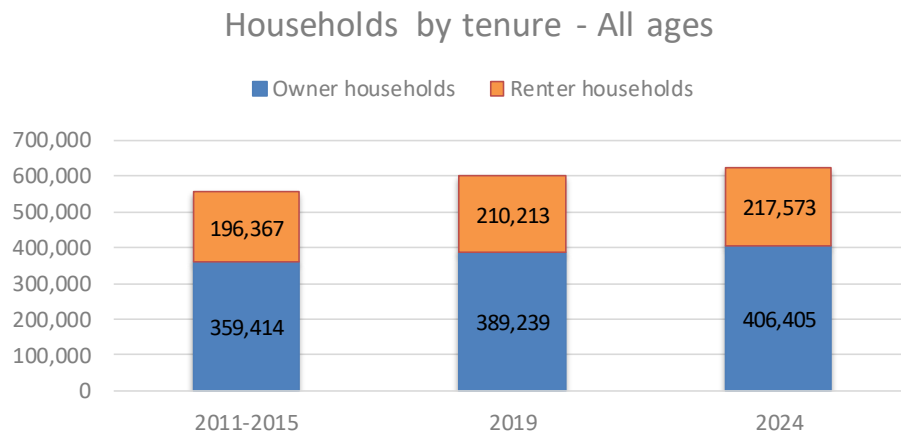
Table 14

Family Households by Presence of Own Children <i>Current Year Estimates - 2019</i>		
CAGI Service Area: Tipton County		
Household Type	Number	Percent
<i>With Own Children:</i>	1,677	38.9%
Married Couple Family	1,218	28.2%
Other Family Household, Male Householder	133	3.1%
Other Family Household, Female Householder	326	7.6%
<i>Without Own Children:</i>	2,638	61.1%
Married Couple Family	2,258	52.3%
Other Family Household, Male Householder	118	2.7%
Other Family Household, Female Householder	<u>262</u>	<u>6.1%</u>
Total:	4,315	100.0%
Source: Ribbon Demographics; Claritas		

Households by tenure

The proportion of renters in the CAGI Service Area is relatively stable. Estimates indicate renter households in the CAGI Service Area increased by a narrow margin from 2011-2015 to 2019 by 13,846 households. In contrast, 2024 projections and estimates show that from 2019 to 2024, the percentage of owners and renters will remain around 65/35 percent with an increase by 17,166 and 7,360, respectively.

Figure 15



Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

Table 15

CAGI Service Area		
Households by Tenure		
2000 Owner	311,867	65.1%
2000 Renter	167,055	34.9%
2010 Owner	350,684	64.2%
2010 Renter	195,220	35.8%
2019 Owner	389,239	64.9%
2019 Renter	210,213	35.1%
2024 Owner	406,405	65.1%
2024 Renter	217,573	34.9%

Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

Average household size

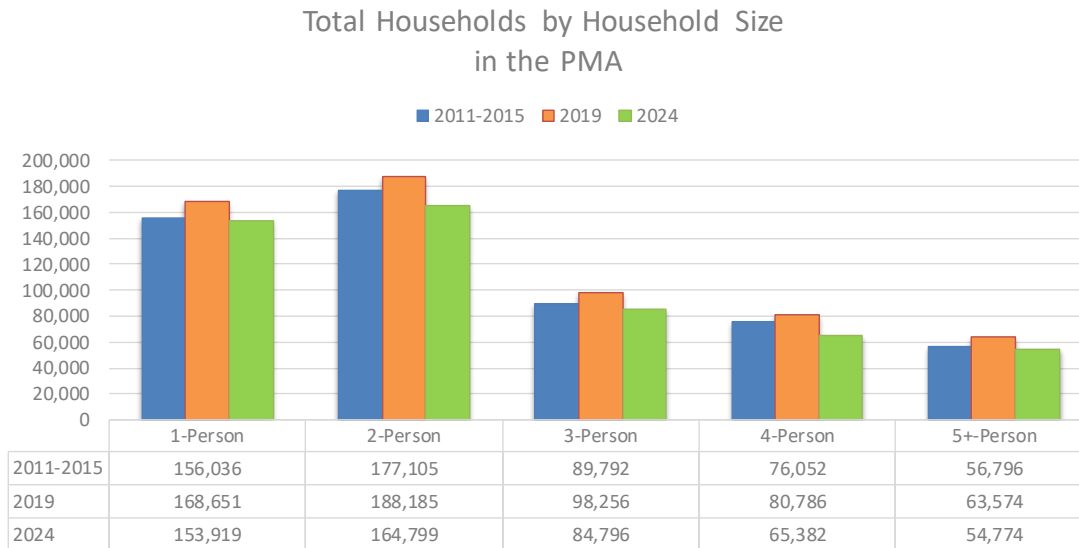
Estimates indicate that the average household size in 2011-2015 was 2.52 and it will be 2.53 in 2019. In 2024, projections indicate it will be 2.54 per household.

Table 16

CAGI Service Area	
Total Households	
Average Household Size 2000	2.48
Average Household Size 2010	2.52
Average Household Size 2019	2.53
Average Household Size 2024	2.54

Source: Ribbon Demographics; Claritas

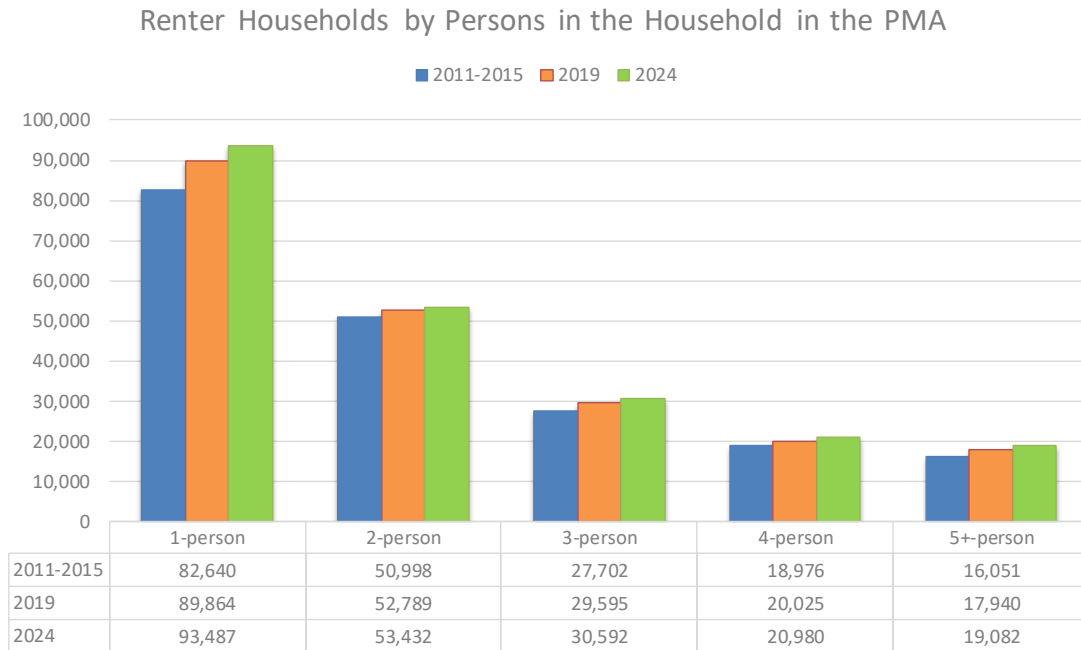
The total households in the CAGI Service Area are shown by the number of persons in the household in this chart.



Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

Renter households by persons in household

In 2011-2015, the largest group of renter households in the CAGI Service Area was estimated to be the 1-person households. The second largest was 2-person households and the third was 3-person households. In 2024, projections indicate the largest group of renter households will be 1-person households, followed by 2-person, and 3-person households.

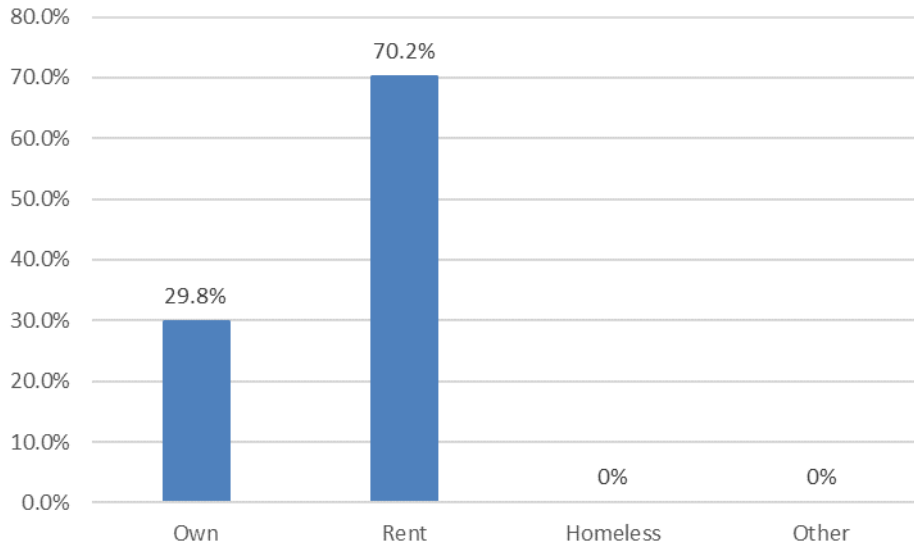


Source: HISTA Data from Ribbon Demographics. Data for 2011-2015, 2018, and 2024 powered by Claritas.

CSBG Households by Tenure

Most CSBG households served by CAGI are renters (70%). Thirty percent (30%) are homeowners. None of the households reported being homeless or having other housing arrangements.

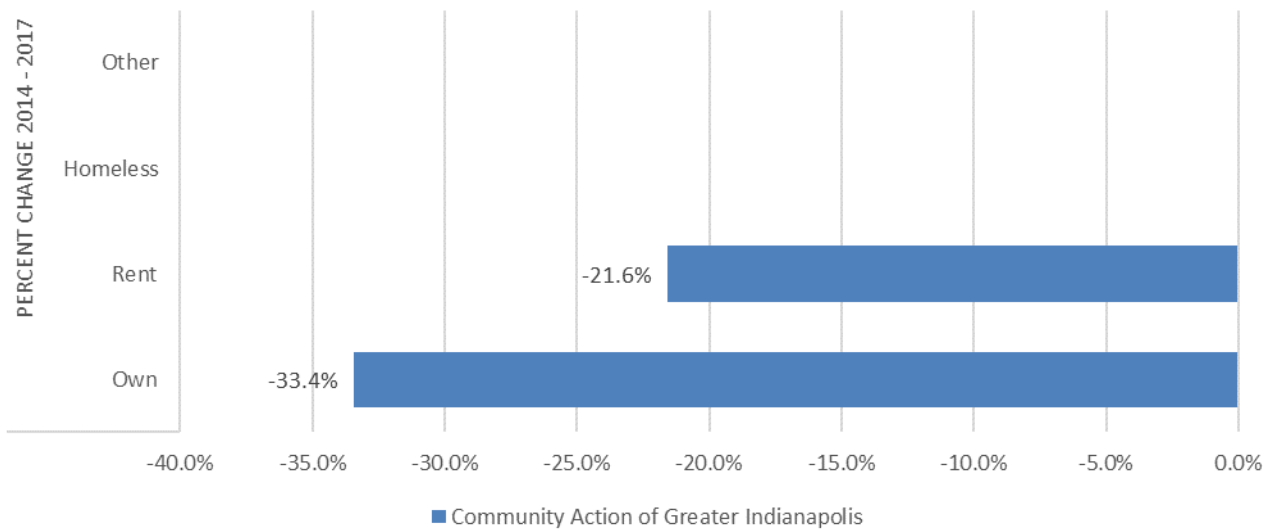
Figure 16



Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.

There is an estimated decline of CSBG populations living in both owner and renter-occupied housing units within the CAGI service area between 2015 and 2017.

Figure 17



Source: Estimations based on data provided by the Indiana Housing Community Development Authority CSBG Database, 2014 - 2017.